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Federal Taxation Of Wealth Transfers, Third Edition (Aspen Casebooks)



Synopsis

With an emphasis on tax planning, *Federal Taxation of Wealth Transfers*, Second Edition, integrates problems with statutes, regulations, and cases to create a highly teachable and student-friendly casebook. This text provides an effective treatment of estate and gift taxation that includes: a problem-based approach that emphasizes planning and integrates statutes, cases, and regulations a logical and flexible five-part organization that can be reordered to adapt to different teaching approaches clear introductory and background notes that provide context for cases and problems focused teaching objectives that include problem-solving, understanding statutory construction, and developing policy analysis skills a manageable overall length for a 3-credit basic wealth transfer tax class With new problems and expanded text, the Second Edition also offers: new principal cases deciding on family limited partnerships, such as *Strangi IV* and *Kimbell v. U.S.*, with discussion of *Estate of Bongard* and *Estate of Rosen* in the note material additional major cases regarding: post-death and post gift events buy-sell agreements valuation of lottery payments continuing debate about the estate tax Ideally suited to teaching estate and gift taxation, Professor Willbanks' problem-based pedagogy, with its flexible organization and integrated approach, may well be the most effective method available for teaching this course.

Book Information

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Customer Reviews

This textbook was used for my Estate & Gift Tax course in law school. It is a good overview, has review questions, and builds well. However, some formatting changes could make this book much easier. The format looks like blocks of text, but I think that the subject matter could be better

organized and formatting to simplify the content. I ended up purchasing the supplement for this textbook because I felt it helped to have an outline, somewhat in bullet-form, to organize the information better.

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